

Date: 5 February 2016
Subject: Distribution Foreign Exchange Rate Announcement - SPDR® S&P 500® ETF Trust (SPY)

Further to the announcement made on 18 December 2015 regarding the US dollar distribution rate for the **SPDR® S&P 500® ETF Trust** we wish to provide the following information:

USD Distribution Rate per interest	USD 1.21155
Foreign exchange conversion rate	USD 1.00 = AUD 1.371366
AUD Distribution rate per interest	AUD 1.661478
Pay Date	12 February 2016

If you have any queries, please contact the registrar, Link Market Services Limited on 1300 665 385.

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